

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**MUDAJAYA VENTURES LIMITED**

*(incorporated with limited liability in The Federal Territory of Labuan)*

**US\$60,000,000 7 per cent. notes due 2019 (the "Notes")  
(Stock Code: 5339)**

unconditionally and irrevocably guaranteed by

**MUDAJAYA GROUP BERHAD**

*(incorporated with limited liability in Malaysia)*

to be issued under the Issuer's

**US\$200,000,000 MEDIUM TERM NOTE PROGRAMME (the "Programme")**

***Financial Advisor***

**Sun Hung Kai Investment Services Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in both the offering circular dated 25 October 2016 prepared in respect of the Programme and the pricing supplement dated 21 December 2016 prepared in respect of the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on 29 December 2016.

Hong Kong, 28 December 2016

*As at the date of this announcement, the directors of Mudajaya Ventures Limited are James Wong Tet Foh and Lee Eng Leong, and the directors of Mudajaya Group Berhad are Dato' Yusli bin Mohamed Yusoff, James Wong Tet Foh, Chew Hoy Ping, Wee Teck Nam and Lee Eng Leong.*